

**Disclosure of insider information/Notice of the material fact
On the securities offering date**

1. General information	
1.1. Full legal name of the Issuer:	Public Joint-Stock Company Interregional Distribution Grid Company of the South
1.2. Short company name of the issuer	IDGC of the South, PJSC
1.3. Location of the issuer	49, Bolshaya Sadovaya str., Rostov-on-Don, Russian Federation 344002
1.4. PRSN code of the issuer	1076164009096
1.5. TIN code of the issuer	6164266561
1.6. Unique issuer code assigned by the registering authority	34956-E
1.7. (address of the web page used by the issuer to disclose information)	http://www.mrsk-yuga.ru http://www.e-disclosure.ru/portal/company.aspx?id=11999
2. Content of the notice	
<p>2.1. Type, category, series and other identification attributes of offered securities: documented interest-bearing non-convertible exchange-traded bonds to the bearer series BO-02 to be held in custody on a mandatory and centralized basis (hereinafter jointly referred to as Exchange-traded bonds and individually as an Issued exchange-traded bond) to be redeemed upon the request of holders and at the discretion of IDGC of the South, PJSC (hereinafter referred to as the Issuer) placed by way of public offering</p> <p>2.2. Maturity date (for the Issuer's bonds and options): 1,813th (One thousand eight hundred and thirteenth) day from the Exchange-trade bonds offering date.</p> <p>2.3. State registration number of issue (additional issue) of securities and state registration date (identification number assigned to issue (additional issue) of securities and assignment date): 4B02-02-34956-E of 04.09.2014 International securities identification code (number) (ISIN): not assigned at the disclosure date</p> <p>2.4. Name of the registering authority, which carried out state registration of issue (additional issue) of securities (name of the authority (body), which assigned the identification number of issue (additional issue) of securities): Public Joint-Stock company "Moscow Stock Exchange MICEX-RTS".</p> <p>2.5. The number of issued securities and nominal value (if its existence is fixed in the Russian Law) of each security being placed 6,000,000 (Six million) pieces with par value of RUR 1, 000 (One thousand RURles) each.</p> <p>2.6. Securities offering procedure (public or private offering) and if securities are placed via private offering – also the potential purchasers of securities: public offering.</p> <p>2.7. The securities offering price and how to determine it, or data that the stated price and procedure shall be determined by the Issuer's authorized management body after state registration of issue (additional issue) of securities (assignment of the identification number to issue (additional issue) of securities) and not later than the securities offering date: Exchange-traded bond offering price shall be equal to RUR 1,000 (One thousand RURles) per 1 (One) Exchange-traded bond (100% of its par value). Starting from the 2nd (second) Exchange-traded bonds offering date the purchaser shall, at the time of closing the transaction on purchase of Exchange-traded bonds, also pay the accumulated coupon yield on Exchange-traded bonds calculated from the Exchange-traded bonds offering date using the following formula: ACY = Norn * C(1) * (T - T(0)) / 365 / 100%, where ACY – accumulated coupon yield, RUR.; Nom – par value of one Exchange-traded bond, RUR;</p>	

C(1) – coupon interest rate for the first coupon period in percent per annum (%);

T – current Exchange-traded bonds offering date;

T(0) – Exchange-traded bonds offering date.

The accumulated coupon yield shall be calculated within one kopek, when calculated figures are rounded in accordance with the mathematical rounding rules. In this case mathematical rounding rules mean the method of rounding when the value of the entire kopek (entire kopeks) doesn't change if the first figure following the figure to be rounded is within 0-4 (inclusively) and increases by one if the first figure following the figure to be rounded is within 5-9 (inclusively).

2.8. Grant of the pre-emptive right to purchase securities to the Issuer's members (shareholders) and(or) other persons: **Pre-emptive right to purchase offered securities is not stipulated**

2.9. Start date of securities distribution **July 14, 2017**

2.10. Indication on the fact that the offering date may be changed in case of publishing information thereof in the newswire or on the page in Internet not later than one day before the securities offering date published in the stated notice: **If the Issuer decides to change the securities offering date disclosed as stipulated above, the Issuer shall be obliged to publish the notice of securities offering date change in the newswire of the news agencies authorized to disclose information at the securities market, on the page of the information and telecommunication Internet network not later than 1 (One) day before commencement of such date.**

Address of the page provided by one of information distributors at the securities market in the information and telecommunication Internet network:

<http://www.e-disclosure.ru/portal/company.aspx?id=11999>

Page address in Internet, which e-mail includes the domain name, the right to which is held by the Issuer: **<http://www.mrsk-yuga.ru>**

2.11. End date of securities distribution or order of its setting:

The date of completion of Exchange-traded bond offering is the earlier of

a) 3d (third) business day from offering the Exchange-traded bonds;

b) Date of offering of the last Exchange-traded bond issued

3. Signature

3.1. Head of Department
Corporate Secretary
(acting under Power of Attorney No 215-16
dd. 30.12.2016)

E. N. Pavlova

(Signature)

3.2. Date «7» July 2017

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