

**Disclosure of insider information/Notice of material fact
About securities offering completion**

1.	General information
1.1.	Full legal name of the Issuer: Public Joint-Stock Company Interregional Distribution Grid Company of the South
1.2.	Abbreviated legal name of the issuer: IDGC of the South, PJSC
1.3.	Location of the Issuer: Rostov-on-Don, Russian Federation
1.4.	OGRN (Primary State Registration Number) of the Issuer 1076164009096
1.5.	OGRN (Primary State Registration Number) of the Issuer 6164266561
1.6.	Unique issuer code assigned by the registering authority 34956-E
1.7.	Internet pages used by the Issuer to disclose information http://www.mrsk-yuga.ru http://www.e-disclosure.ru/portal/company.aspx?id=11999

2.	Notice content
2.1.	Type, category, series and other identification attributes of securities: <i>documented interest-bearing non-convertible exchange-traded bonds to the bearer series HO-02 to be held in custody on a mandatory and centralized basis (identification number of issue 4B02-02-34956-E of 04.09.2014; international securities identification code (number) (ISIN): RU000A0JXVT3) (hereinafter referred to as Exchange-traded bonds)</i>
2.2.	Maturity date (for the Issuer's bonds and options): <i>1,813 (One thousand eight hundred and thirteenth) day from the exchange-traded bonds offering date.</i>
2.3.	Identification number of issue (additional issue) of securities and the date, when it is assigned: 4B02-02-34956-E of 04.09.2014
2.4.	Name of the authority (body) that assigned the identification number to issue (additional issue) of securities): <i>Closed Joint-Stock Company Stock MICEX Stock Exchange</i>
2.5.	Par value of each security: <i>RUR1,000 (One thousand RURles) each.</i>
2.6.	The way how securities are offered: Public offering.
2.1.	Actual securities offering date: <i>July 14, 2017</i>
2.8.	Date of actual completion of securities offering: <i>July 19, 2017</i>
2.9.	Quantity of securities actually offered: <i>5,000,000 (Five million) pcs.</i>
2.10.	Share of actual securities offered in the total securities of issue subject to offering: <i>83.33%.</i>
2.11.	Actual price (actual prices) for securities offering and quantity of securities offered in view of each offering price: <i>RUR1,000 (one thousand RURles) for 1 (One) Exchange-traded bond – 5,000,000 (Five million of bonds are offered.</i>
2.12.	Form of payment of securities offered and quantity of securities paid by funds: <i>Exchange-traded bonds are paid by funds by way of bank transfer in the currency of the Russian Federation. Quantity of Exchange-traded bonds paid for by funds – 5,000,000 (Five million) pcs.</i>
2.13.	Information about interested party transactions and major transactions closed by the Issuer in the course of securities offering and whether they are approved by the Issuer's authorized management body or not: <i>- In accordance with sub-clause 5), clause 2 of article 81 of the Federal Law of 26.12.1995 No.</i>

208-FZ 'On Joint-Stock Companies' provisions of chapter XI 'Interest party transactions' shall not apply to transactions related to placement of bonds by the Company by way of public offering

- Major transactions have not been closed during exchange-traded bonds offering

3. Signature

3.1. Head of Department
Corporate Secretary
(acting under Power of Attorney No 215-16 dd.
30.12.2016)

_____ E. N. Pavlova

(Signature)

3.2. Date: July 19, 2017

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