

“IDGC of the South”, JSC main financial indicators
for I quarter, 2010

Revenue mix on business activities, ths. rub.:

Activity	1 st quarter 2010
Revenue (net) from products selling (services), total	5 759 469
grid services	5 624 494
electric energy transmission services	5 571 410
services of technological connections	53 084
other products (services)	134 975

Electric energy transmission

Indicator	1 st quarter 2010
Revenue (profit) form such type of activity, ths. rub.	5 571 410
Stake of revenue (profit) from such type of activity at total revenue (profit) of the Issuer, %	96,7

Technological connection of consumers

Indicator	1 st quarter 2010
Revenue (profit) form such type of activity, ths. rub.	53 084
Stake of revenue (profit) from such type of activity at total revenue (profit) of the Issuer, %	0,9

Structure of product cost, %

Indicators	1 st quarter 2010
Material expenses, including	32,9%
Purchased power	87,6%
Purchased power for production and economic needs	5,4%
Raw materials and materials	7,0%
Works and services of production type	30,0%
Labour costs	17,1%
Unified Social Tax	4,4%
Non-state pension provision	0,0%
Depreciation	10,5%
Other, including	4,9%
Payments for third party's services	30,0%
Insurance expenses	15,3%

Taxes and dues	11,7%
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Performance indicators, %

Indicators	1 st quarter 2010
ROE, return on equity	-1,1
ROA, return on assets	-0,5
ROTA, return on total assets	-0,4

Indicators of financial and economic activity

Indicators	1 st quarter 2010
Debt to equity ratio, %	110,9
Short-term liabilities to equity ratio, %	49,5
Accounts receivable turnover, times	0,4

Growth/fall of profits dynamics

Period	ths. rub.	Rate of growth, %
VI quarter of 2009	5	113,4
I quarter of 2010	5 759	

Growth/fall of expenses dynamics

Period	ths. rub.	Rate of growth, %
VI quarter of 2009	4 761	107,0
I quarter of 2010	5 096	

Forecast for the next quarter

Indicators	2 nd quarter 2010
Grid input, mln. kWh	8 064
Grid output, mln. kWh	6 587,7
Productive supply (unified), mln. kWh	6 043,0
Average rate (kop. / mln. kWh)	82,0
Electric energy losses, %	7,2%
Revenue from electric energy transmission, ths.rub.	4 958 226,0