

Corporate Action Statement

“On completion of securities placement”/Disclosure of insider information

1. General information	
1.1. Full company name of the issuer	Open Joint Stock Company “Interregional Distribution Grid Company of the South”
1.2. Short company name of the issuer	“IDGC of the South”, JSC
1.3 Location of the issuer	49 Bolshaya Sadovaya str., Rostov-on-Don, the Russian Federation, 344002
1.4 PSRN of the issuer	1076164009096
1.5 TIN of the issuer	6164266561
1.6 Unique issuer’s code assigned by the registration authority	34956-E
1.7 Internet website address used by the issuer for information disclosure	http://www.mrsk-yuga.ru ; http://www.e-disclosure.ru/portal/company.aspx?id=11999
2. Statement content	
<p>2.1. Type, category, series and other identification features of the placed securities: non-convertible interest-bearing certified bearer bonds subject to mandatory deposit of series BO-01 (hereinafter – the Listed Bonds, the Listed Bond or the Listed Bond of the Issue) with early repayment opportunity when requested by their holders and at discretion of IDGC of the South JSC (hereinafter – the Issuer), publicly offered.</p> <p>2.2. Repayment date (for binds and issuer options): 1 813th (one thousand eight hundred thirteenth) day from the date of placing the Listed Bonds.</p> <p>2.3. Identification number assigned to the issue (additional issue) of securities and date of its assignment (id number assigned to the issue (additional issue) and the date if assigning): 4B02-01-34956-E dated 04.09.2014</p> <p>2.4. Name of the body (organization) that assigned an identification number to the securities issue (additional issue): Closed Joint Company “Stock Exchange Market “MICEX”</p> <p>2.5. The nominal value (if nominal value is provided by the laws of the Russian Federation) of each the placed security: 1 000 (one thousand) RUR each.</p> <p>2.6. The method of placement of securities: public subscription.</p>	

2.7. The actual start date of securities placement (date of the first transaction involving alienation of the securities to the first owner): **22 June 2015.**

2.8. The date of the actual termination of securities placement (date of the last record entry for the personal account (deposit account) of the first owner in the system of recording rights to the issue's securities or the date of issues of the last certificate of certified security of the issue (additional issue) without mandatory centralized storage, and in case of placement of part of securities of the issue (additional issue) – the closing date of the determined term of securities issue): 25 June 2015.

2.9. Amount of actually placed securities: 5 000 000 (five million).

2.10. The share of actually placed securities from the total amount of securities of the issue (additional issue), that are subject to placement: 83.3%.

2.11. The actual price (prices) of securities placement and the total number of securities placed at each price: 5 000 000 (five million) of exchange-traded bonds at the price of 1 000 (one thousand) each.

2.12. The form of payment for placed securities, and in case placed securities are paid by cash and other property (non-cash funds), - also the number of placed securities paid by cash and the number of placed securities paid by other property (non-cash funds): **in monetary form by cashless settlement in the currency of the Russian Federation.**

2.13. Information on related party transactions and on material transactions made by the issuer in the course of securities placement, and on the fact of their approval by the issuer's authorized management body or about the lack of such approval: **There were no related party transactions as well as large transactions in the course of placement of the bonds.**

3. Signature

3.1. Deputy director in charge of corporate governance (power of attorney #441-14 dated 31.12.2014).

(signature)

O.V. Musinov

3.2. Date: 25 June 2015